

## Will and Estate Planning Fees – valid until 31<sup>st</sup> March 2021

All fees **include VAT**. Payment will be required before final copies are sent for signing. Please read 'Fee Details' over the page for full details regarding what is included within the fees

### Will and LPA Pricing (court fees are charged in addition to our fees)

	<b>Our fee</b>	<b>Court Fee</b>		<b>Our fee</b>	<b>Court Fee</b>
<b>SINGLE</b>			<b>COUPLE</b>		
Standard Will	£250	N/A	Standard Will each	£400	N/A
Advanced Planning Will	£495	N/A	Advanced Planning Will each	£895	N/A
One LPA	£400	£82	One LPA each	£610	£164
Both LPAs	£610	£164	Both LPAs each	£1090	£328

### Will and LPA Packages

	<b>Our Fee</b>	<b>Court Fee</b>		<b>Our Fee</b>	<b>Court Fee</b>
<b>SINGLE</b>			<b>COUPLE</b>		
Standard Will and one LPA	£495	£82	Standard Wills and one LPA each	£830	£164
Standard Will and both LPAs	£730	£164	Standard Wills and both LPAs each	£1225	£328
Advanced Planning Will and one LPA	£735	£82	Advanced Planning Wills and one LPA each	£1230	£164
Advanced Planning Will and both LPAs	£940	£164	Advanced Planning Wills and both LPAs each	£1610	£328

### Additional Products (fees are charged in addition to the above prices)

Additional Trust	£220
Advance Directive (Living Will)	£120
Bespoke Letter of Explanation/Wishes (per Will)	£120
Secure Storage of non Pavilion Row produced documents	£25
Document release of non Pavilion Row produced document	£10

**Other Planning** - in certain circumstances your requirements may be outside of the scope of the fees quoted above. Possible examples of this are listed below and in these cases we will provide you with details of the fees before proceeding

- Advice on Trusts for disabled beneficiaries
- Excessive number of legacies (*particularly when high value in relation to the residue*)
- Review of existing planning
- Domicile (issues concerning domicile/deemed domicile including where one spouse is non-domicile)
- Complex or Contentious Family circumstances (including unequal distribution, excluded beneficiaries, bespoke letter of explanation)
- Business considerations (including review of shareholder agreement and articles of association)
- Agricultural Considerations (including review of partnership agreement, and considerations in relation to inheritance tax and agricultural relief)
- Complex Inheritance Tax Considerations and Planning (including RNRB, gift of the family home, Charity Inheritance Relief, multiple tax reliefs, NRB of a deceased spouse when surviving spouse has re married)

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## Fee Details

<b>Pricing for Wills Includes;</b>	<b>Standard</b>	<b>Advanced</b>
Executors/Trustees and Substitutions	X	X
Guardians and Substitutions	X	X
Gifts/Legacies	X	X
Gift of Residue (incl' multiple beneficiaries)	X	X
Drafting consideration to deal with assets in different Jurisdictions (excl advice in relation to the jurisdictions)	X	X
EU Succession	X	X
Memorandum of Wishes re personal belongings	X	X
Full bespoke Letter of Advice	X	X
Summary of the Will	X	X
Draft Will for review	X	X
Further draft Wills	X	X
Unlimited calls with Advisor within a 3 months period	X	X
Standard Letter of Explanation	X	X
Bound final version of will for signing	X	X
Review and checking of Will after signature to ensure validity	X	X
Free life time storage	X	X
One per client of either: <i>Life Interest Trust, Right to Reside (occupy), Discretionary Trust, Business Property Relief Trust</i>		X
Bespoke Letter of Wishes in relation to the Trust		X
Severance of Tenancy if applicable		X

## Pricing for LPAs Include;

Advising and drafting of the documents	X
Written confirmation of the instructions and advice	X
Issue of documents for signing with full signing instructions and guidance	X
Checking and correcting of any discrepancies with the signing of the documents	X
Pre-registration review of the documents	X
Managing the registration of LPA with the Court ( <i>excl court fees, currently £82 per document</i> )	X
Guaranteed successful registration of the document ( <i>unless incorrect information has been provided by the client</i> )	X
Two certified copies of each LPA when requested	X
Free life time secure storage	X

## Introducer Payments

Our fees are the same whether you contact us directly or come through an introducer. We do not pay referral fees. However, where an introducer has arranged the completion of our questionnaires and sent them to us, we pay them a set fee for doing this work on our behalf. This fee is £70 for a Will questionnaire and £70 for one or both LPA questionnaires. This fee is payable by us and not by you.

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