



Will and Estate Planning Fees as of 1st April 2023

All fees are quoted **inclusive of VAT**. Payment will be required before final copies are sent for signing.

We provide **free lifetime secure document management and storage** for all documents produced by us. Please read 'Fee Details' over the page for additional details regarding what is included within our fees.

Will and LPA Pricing (court fees are charged in addition to our fees)

	Our fee	Court Fee		Our fee	Court Fee
SINGLE			COUPLE		
Standard Will	£295	N/A	Standard Will	£495	N/A
Trust Planning Will	£590	N/A	Trust Planning Will	£1045	N/A
One LPA	£430	£82	One LPA	£690	£164
Both LPAs	£655	£164	Both LPAs	£1200	£328

10% discount is applied to all fees if you do Wills and LPAs together.

Additional Fees (fees are charged in addition to the above prices)

Potential Contentious issues e.g., unequal distribution, excluded beneficiaries, divorce (includes the additional advice and file notes required, and bespoke Letter of Explanation to support wishes)	£160 (max)
Urgent Will – when required urgently for health issues	£160 (max)
Excessive and/or complex gifting (particularly when high value in relation to the residue)	£160 (max)
Additional Trust	single £295 mirror £475

Other Products Fees

Advance Directive (Living Will)	£160
Secure Storage of non-Pavilion Row produced documents (one off fee)	£40
Document release of non-Pavilion Row produced document	£15
Land Registry Search	£10
Severance of Tenancy	£160
Additional Certified Copy of an LPA	£10

Advanced Planning and Advice- in certain circumstances your requirements will be such that they will need additional consideration and advice before the structure of your Will can be decided on. Additional fees will be charged over and above these quoted.

The additional fee will range between **£500- £1000** which we will discuss with you before proceeding. Possible examples of these circumstances are listed below.

- Review of existing lifetime planning
- Domicile (issues concerning domicile/deemed domicile including where one spouse is non-domicile)
- Complex Family circumstances and structure
- Business considerations (including review of shareholder agreement and articles of association)
- Agricultural Considerations (including review of partnership agreement, and considerations in relation to inheritance tax and agricultural relief)
- Complex Inheritance Tax Considerations and Planning such as multiple tax reliefs.
- Complex asset portfolio such as large property portfolio with shared ownership

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Fee Details	Standard	Trust Will
Pricing for Wills Includes;		
Executors/Trustees and Substitutions	X	X
Guardians and Substitutions	X	X
Gifts/Legacies	X	X
Gift of Residue (incl' multiple beneficiaries)	X	X
Drafting consideration to deal with assets in different Jurisdictions (excl advice in relation to the jurisdictions)	X	X
EU Succession	X	X
Memorandum of Wishes re personal belongings	X	X
Full bespoke Letter of Advice	X	X
Summary of the Will	X	X
Draft Will for review	X	X
Further draft Wills	X	X
Unlimited calls with Advisor within a 3-month period	X	X
Bound final version of will for signing	X	X
Review and checking of Will after signature to ensure validity	X	X
One per client of either: <i>Life Interest Trust, Right to Reside (occupy), Discretionary Trust, Business Property Relief Trust. Note a flexible life interest trust (FLIT) is deemed as 2 trusts and therefore an additional trust fee will be charged.</i>		X
Bespoke Letter of Wishes in relation to the Trust		X
Land Registry Search and Severance of Tenancy for one property, if applicable		X

Pricing for LPAs Includes;	
Advising and drafting of the documents	X
Written confirmation of the instructions and advice	X
Issue of documents for signing with full signing instructions and guidance	X
Coordinating signatures, if required	X
Checking and correcting of any discrepancies with the signing of the documents	X
Pre-registration review of the documents	X
Managing the registration of LPA with the Court (<i>excl court fees, currently £82 per document</i>)	X
Guaranteed successful registration of the document (<i>unless incorrect information has been provided by the client</i>)	X
Two certified copies of each LPA when requested	X

Introducer Payments

Our fees are the same whether you contact us directly or come through an introducer. We do not pay referral fees. However, where an introducer has arranged the completion of our questionnaires and sent them to us, we pay them a set fee for doing this work on our behalf. This fee is £70 for a Will questionnaire and £70 for one or both LPA questionnaires. This fee is payable by us and not by you.

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