



## Lifetime Trusts and Other Planning Fee Schedule

Fees Start from	Fees excl Vat	Fees incl Vat
Creation of life Trusts including discretionary and Interest in possession Trust	£1460	£1752
Deed of Appointment/retirement of Trustees	£ 595	£ 714
Deed of Appointment of trust assets	£ 725	£ 870
Deed of Variation	£ 935	£1122
Deed of Variation – incorporation a trust	£1345	£1614

## **Fee Details**

- All fees will depend on your personal circumstances and the legal advice that will be required.
- A fee estimate will be provided before commencing work.
- Free lifetime storage of the original documents is provided, in our offsite secure storage facility.

## **Time Estimates**

- We will aim to provide draft documents to you within 15 workdays of your full instruction being received.
- Documents will be sent for signing with in 5 workdays of you approval of the draft documents
- Storage details of the original documents will be confirmed to you within 5 working days of receipt of the final signed documents.

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