

## Will and Estate Planning Fees as of 1<sup>st</sup> February 2025 (inclusive of VAT)

You will be allocated a qualified Advisor to speak to and you can have unlimited calls with them, within a 3-month period. All Fees included FREE lifetime storage of your documents

Please read 'Fee Details' over the page for additional details regarding what is included within our fees.

### Will and LPA Pricing (court fees are charged in addition to our fees)

#### Standard Planning

SINGLE	Our fee	Court Fee	COUPLE	Our fee	Court Fee
Simple Will	£300	N/A	Simple Wills	£540	N/A
Life Interest Trust Will	£600	N/A	Life Interest Trust Wills	£1080	N/A
Discretionary Trust Will	£760	N/A	Discretionary Trust Wills	£1295	N/A
One LPA	£430	£82	One LPA	£690	£164
Both LPAs	£655	£164	Both LPAs	£1200	£328

**10% discount is applied to the above fees if you do Wills and LPAs together.**

#### Additional Fees (fees are charged in addition to the above prices)

Potential Contentious issues e.g. unequal distribution, excluded beneficiaries, divorce ( <i>includes additional advice and file notes required, and bespoke Letter of Explanation to support wishes</i> )	£180 (max)
Urgent Will – when required urgently for health issues	£180 (max)
Excessive and/or complex gifting ( <i>particularly when high value in relation to the residue</i> )	£180 (max)
Additional Trust	single £300
	Mirror £540

#### Advanced Planning (for larger estates or complex requirements)

SINGLE	Our fee	COUPLE	Our fee
Advanced Trust Will (FLIT)	£1055	Advanced Trust Will (FLIT)	£1790

#### Advanced Planning Review - £500 - £1000

Fee is charged where additional consideration and advice is required before the structure of your Will can be determined. The fee is in addition to the fee for your Will. Examples of circumstances where this may be required include:

- Review of existing lifetime planning
- Domicile (issues concerning domicile/deemed domicile including where one spouse is non-domicile)
- Complex Family circumstances and structure
- Business considerations (including review of shareholder agreement and articles of association)
- Agricultural Considerations (including review of partnership agreement, and considerations in relation to inheritance tax and agricultural relief)
- Complex Inheritance Tax Considerations and Planning such as multiple tax reliefs.
- Complex asset portfolio such as large property portfolio with shared ownership

#### Will Amendments to existing Pavilion Row Wills

SINGLE	Our fee	COUPLE	Our fee
Executor/Guardian change	£90	Executor/Guardian change	£120

Other Amendments: 10%-50% discount from our full fees depending on the amendments required.

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### Other Products Fees

Advance Directive (Living Will)	£180
Secure Storage of non-Pavilion Row produced documents (one off fee)	£50
Land Registry Search	£15
Additional Severance of Tenancy	£180
Additional Certified Copy of an LPA	£10

### Fee Details

#### Pricing for Wills Includes;

	Standard	LIT Trust Will	Disc Trust Will
Drafting consideration to deal with assets in different Jurisdictions (excl advice in relation to the jurisdictions)	X	X	X
Memorandum of Wishes re personal belongings	X	X	X
Full bespoke Letter of Advice	X	X	X
Summary of the Will	X	X	X
Draft Will sent to you for review	X	X	X
Further draft Wills, if changes required before final Will sent	X	X	X
Bound final version of Will for signing	X	X	X
Review and checking of Will after signature to ensure validity	X	X	X
One per client of either: <i>Life Interest Trust or Right to Reside (occupy)</i>		X	
One per client of either: <i>Discretionary Trust / Business Property Relief Trust/ Disabled Trust</i>			X
Land Registry Search and Severance of Tenancy for one property, if applicable		X	X
Bespoke Letter of Wishes			X

#### Pricing for LPAs Includes;

Advising and drafting of the documents	X
Written confirmation of the instructions and advice	X
Issue of documents for signing with full signing instructions and guidance	X
Coordinating signatures, if required	X
Checking and correcting of any discrepancies with the signing of the documents	X
Pre-registration review of the documents	X
Managing the registration of LPA with the Court ( <i>excl court fees, currently £82 per document</i> )	X
Guaranteed successful registration of the document ( <i>unless incorrect information has been provided by the client</i> )	X
Two certified copies of each LPA when requested	X

### Introducer Payments

Our fees are the same whether you contact us directly or come through an introducer. We do not pay referral fees. However, where an introducer has arranged the completion of our questionnaires and sent them to us, we pay them a set fee for doing this work on our behalf. This fee is £70 for a Will questionnaire and £70 for one or both LPA questionnaires. This fee is payable by us and not by you.

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